Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) charitable trust

Note: *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-0047

1992 1993

This Form is Open to Public Inspection

A For the calendar year 1992, or fiscal year beginning , 1992, and ending , 19

Please use IRS label or print or type. See Specific Instructions.

B Name of organization: AMERICAN-CANADIAN GENEALOGICAL SOCIETY

Number and street (or P.O. box if mail is not delivered to street address): P.O. BOX 668 — Room/suite:

City, town, or post office, state, and ZIP code: MANCHESTER, NH 03105-0668

C Employer identification number: 51 0185878

D State registration number: 3763-03763

E If address changed, check box ▶ ☐

F Check type of organization—Exempt under section ▶ ☒ 501(c)(3) (insert number), OR ▶ ☐ section 4947(a)(1) charitable trust

G If exemption application pending, check box ▶ ☒

H(a) Is this a group return filed for affiliates? ☐ Yes ☒ No

(b) If "Yes," enter the number of affiliates for which this return is filed: ▶

(c) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I If either box in H is checked "Yes," enter four-digit group exemption number (GEN) ▶

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

Note: *Form 990EZ may be used by organizations with gross receipts less than $100,000 and total assets less than $250,000 at end of year.*

Part I Statement of Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:				
	a	Direct public support	1a	13247		
	b	Indirect public support	1b			
	c	Government grants	1c			
	d	**Total** (add lines 1a through 1c) (attach schedule—see instructions)			1d	13247
	2	Program service revenue (from Part VII, line 93)			2	20678
	3	Membership dues and assessments (see instructions)			3	34847
	4	Interest on savings and temporary cash investments			4	2240
	5	Dividends and interest from securities			5	
	6a	Gross rents	6a			
	b	Less: rental expenses	6b			
	c	Net rental income or (loss)			6c	
	7	Other investment income (describe ▶)			7	
			(A) Securities		(B) Other	
	8a	Gross amount from sale of assets other than inventory		8a		
	b	Less: cost or other basis and sales expenses		8b		
	c	Gain or (loss) (attach schedule)		8c		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))			8d	
	9	Special fundraising events and activities (attach schedule—see instructions):				
	a	Gross revenue (not including $ ______ of contributions reported on line 1a)	9a			
	b	Less: direct expenses	9b			
	c	Net income			9c	
	10a	Gross sales less returns and allowances	10a	6481		
	b	Less: cost of goods sold	10b			
	c	Gross profit or (loss) (attach schedule)			10c	6481
	11	Other revenue (from Part VII, line 103)			11	
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12	77493
Expenses	13	Program services (from line 44, column (B)) (see instructions)			13	42330 37585
	14	Management and general (from line 44, column (C)) (see instructions)			14	11490
	15	Fundraising (from line 44, column (D)) (see instructions)			15	
	16	Payments to affiliates (attach schedule—see instructions)			16	1078
	17	**Total expenses** (add lines 16 and 44, column (A))			17	54898 40153
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18	22595 37340
	19	Net assets or fund balances at beginning of year (from line 74, column (A))			19	217578
	20	Other changes in net assets or fund balances (attach explanation)			20	18598 3852
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	258771 258770

AMERICAN-CANADIAN GENEALOGICAL SOCIETY

SUPPLEMENT TO FORM 990 for 1993

EXPLANATION OF LINE 20
(Other changes in net assets)

Books and Microfilm acquired in 1993	$14,746
Equipment purchased in 1993	3,852

Total other changes in net assets	$18,598

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and 4947(a)(1) charitable trusts but optional for others. (See instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule)	22				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc.	25				
26 Other salaries and wages	26				
27 Pension plan contributions	27				
28 Other employee benefits	28				
29 Payroll taxes	29				
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	1958		1958	
34 Telephone	34	467		467	
35 Postage and shipping	35	3109		3109	
36 Occupancy	36	4200		4200	
37 Equipment rental and maintenance	37				
38 Printing and publications	38	4369	4369		
39 Travel	39				
40 Conferences, conventions, and meetings	40	5723	5723		
41 Interest	41				
42 Depreciation, depletion, etc. (attach schedule)	42				
43 Other expenses (itemize): a Insurance	43a	1592		1592	
b Bank Service Charge	43b	164		164	
c Genealogist - Quarterly	43c	12503	12503		
d Library	43d	3405	3405		
e Research Dept	43e	1585	1585		
f Archivist	43f	14745	14745		
44 **Total functional expenses** (add lines 22 through 43) ***Organizations completing columns (B)-(D), carry these totals to lines 13-15***	44	53820	42330	11490	

Reporting of Joint Costs.—Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $_____; (ii) the amount allocated to program services $_____; (iii) the amount allocated to management and general $_____; and (iv) the amount allocated to fundraising $_____.

Part III Statement of Program Service Accomplishments (See instructions.)

Describe what was achieved in carrying out the organization's exempt purposes. Fully describe the services provided; the number of persons benefited; or other relevant information for each program title. Section 501(c)(3) and (4) organizations and section 4947(a)(1) charitable trusts must also enter the amount of grants and allocations to others.	**Expenses** (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)
a Genealogist & Publications - Keep our world wide membership informed on Genealogical matters and preserves and disseminates genealogical data. (Grants and allocations $)	16872
b Archivist - We maintain over 5000 volumes of Genealogical data histories, How-To-Books as well as extensive collections of microfilm and microfiche. We are constantly adding to this fund of information to enhance our research capabilities (Grants and allocations $)	14745
c Conferences - Semi-Annually we meet to hear speakers and conduct seminars on Genealogy and history to further the knowledge of members, guests and the public. Annually we meet to elect officers + Directors (Grants and allocations $)	5723
d Library-Research - This is the center of our activities. The Library provides a place for members and guests to do research and to house our records. The Research Dept. serves by mail those who cannot come to the Library (Grants and allocations $)	4990
e Other program services (attach schedule) (Grants and allocations $)	
f **Total** (add lines **a** through **e**) (should equal line 44, column (B)) ▶	42330

Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.		(A) Beginning of year		(B) End of year
Assets				
45 Cash—non-interest-bearing		10	45	13
46 Savings and temporary cash investments		74473	46	5919
47a Accounts receivable	47a			
b Less: allowance for doubtful accounts	47b		47c	
48a Pledges receivable	48a			
b Less: allowance for doubtful accounts	48b		48c	
49 Grants receivable			49	
50 Receivables due from officers, directors, trustees, and key employees (attach schedule)			50	
51a Other notes and loans receivable (attach schedule)	51a			
b Less: allowance for doubtful accounts	51b		51c	
52 Inventories for sale or use		17974	52	21000 +3026
53 Prepaid expenses and deferred charges			53	
54 Investments—securities (attach schedule)			54	
55a Investments—land, buildings, and equipment: basis	55a 26387			
b Less: accumulated depreciation (attach schedule)	55b —	26387	55c	30120 +3733
56 Investments—other (attach schedule)			56	
57a Land, buildings, and equipment: basis	57a			
b Less: accumulated depreciation (attach schedule)	57b		57c	88239
58 Other assets (describe ▶ Book + Film Inventory)		98734	58	113480 +14746
59 **Total assets** (add lines 45 through 58) (must equal line 75)		217578	59	258771
Liabilities				
60 Accounts payable and accrued expenses			60	
61 Grants payable			61	
62 Support and revenue designated for future periods (attach schedule)			62	
63 Loans from officers, directors, trustees, and key employees (attach schedule).			63	
64 Mortgages and other notes payable (attach schedule)			64	
65 Other liabilities (describe ▶)			65	
66 **Total liabilities** (add lines 60 through 65)		—	66	—
Fund Balances or Net Assets				
Organizations that use fund accounting, check here ▶ ☐ and complete lines 67 through 70 and lines 74 and 75 (see instructions).				
67a Current unrestricted fund		74483	67a	5932
b Current restricted fund			67b	
68 Land, buildings, and equipment fund		26387	68	118359
69 Endowment fund			69	
70 Other funds (describe ▶ Books and Publications)		115893	70	134480
Organizations that do not use fund accounting, check here ▶ ☐ and complete lines 71 through 75 (see instructions).				
71 Capital stock or trust principal			71	
72 Paid-in or capital surplus			72	
73 Retained earnings or accumulated income			73	
74 Total fund balances or net assets (add lines 67a through 70 OR lines 71 through 73: column (A) must equal line 19 and column (B) must equal line 21)		217578	74	258771
75 **Total liabilities and fund balances/net assets** (add lines 66 and 74)		217578	75	258771

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes the organization's programs and accomplishments.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans	(E) Expense account and other allowances
PAULINE CUSSON MANCHESTER, NH	PRESIDENT	-0-	-0-	-0-
LAURENT AUTOTTE MANCHESTER, NH	VICE-PRESIDENT	-0-	-0-	-0-
GERALD LALONDE W. NOTTINGHAM, NH	TREASURER	-0-	-0-	-0-
JUDITH ARSENAULT KINGSTON, NH	RECORDING SECRETARY	-0-	-0-	-0-

Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No
If "Yes," attach schedule (see instructions).

Part VI Other Information

Note: *Section 501(c)(3) organizations and section 4947(a)(1) trusts must also complete and attach Schedule A (Form 990).*

		Line	Yes	No
76	Did the organization engage in any activity not previously reported to the Internal Revenue Service? If "Yes," attach a detailed description of each activity.	76		✓
77	Were any changes made in the organizing or governing documents, but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		✓
b	If "Yes," has it filed a tax return on **Form 990-T**, Exempt Organization Business Income Tax Return, for this year?	78b		
c	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership? If "Yes," complete Part IX.	78c		✓
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? (See instructions.) If "Yes," attach a statement as described in the instructions.	79		✓
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or non-exempt organization? (See instructions.)	80a	✓	
b	If "Yes," enter the name of the organization ▶ Father Leo Begin CHAPTER A.C.G.S. Lewiston, Maine and check whether it is ☒ exempt OR ☐ nonexempt.			
81a	Enter amount of political expenditures, direct or indirect, as described in the instructions . . 81a			
b	Did the organization file **Form 1120-POL,** U.S. Income Tax Return for Certain Political Organizations, for this year?	81b		✓
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		✓
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. See instructions for reporting in Part III . 82b			
83a	Did anyone request to see either the organization's annual return or exemption application (or both)?	83a		✓
b	If "Yes," did the organization comply as described in the instructions? (See General Instruction L.)	83b		
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? (See General Instruction M.)	84b		
85a	*Section 501(c)(5) or (6) organizations.*—Did the organization spend any amounts in attempts to influence public opinion about legislative matters or referendums? (See instructions and Regulations section 1.162-20(c).)	85a		✓
b	If "Yes," enter the total amount spent for this purpose . . . 85b			
86	*Section 501(c)(7) organizations.*—Enter:			
a	Initiation fees and capital contributions included on line 12 . . . 86a			
b	Gross receipts, included on line 12, for public use of club facilities (see instructions) 86b			
c	Does the club's governing instrument or any written policy statement provide for discrimination against any person because of race, color, or religion? (If "Yes," attach statement. See instructions.)	86c		✓
87	*Section 501(c)(12) organizations.*—Enter amount of:			
a	Gross income received from members or shareholders . . . 87a			
b	Gross income received from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . 87b			
88	*Public interest law firms.*—Attach information described in the instructions.			
89	List the states with which a copy of this return is filed ▶			
90	During this tax year did the organization maintain any part of its accounting / tax records on a computerized system?	90		✓

91 The books are in care of ▶ GERALD LALONDE Telephone no. ▶ (603) 942-7448
Located at ▶ 39 GEBIG RD W. NOTTINGHAM NH ZIP code ▶ 03291-6172

92 *Section 4947(a)(1) charitable trusts filing Form 990 in lieu of* **Form 1041,** *U.S. Fiduciary Income Tax Return,* should check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 92

Part VII Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
93 Program service revenue:					
(a) PUBLICATIONS					6054
(b) CONFERENCES					8560
(c) GENEALOGIST-ADVERTISING					245
(d) LIBRARY					1511
(e) RESEARCH					4308
(f)					
(g) Fees from government agencies					
94 Membership dues and assessments					348~~74~~ 47
95 Interest on savings and temporary cash investments					2240
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
(a) debt-financed property					
(b) not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income from special fundraising events					
102 Gross profit or (loss) from sales of inventory					6481
103 Other revenue: (a)					
(b)					
(c)					
(d)					
(e)					
104 Subtotal (add columns (b), (d), and (e))					

105 **TOTAL** (add line 104, columns (b), (d), and (e)) ▶ 64 246 OK

Note: *(Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain how each activity for which income is reported in column (e) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). (See instructions.)
93 A	Our Publications preserve and disseminate Genealogical Knowledge and Data.
B	Conferences serve to educate and inform on genealogical + historical matters.
C	Genealogist Ads let members know what publications are available
D	The Library serves as the center of Genealogical Studies and research
E	The Research Department does family Genealogical Studies for members and non-members on a fee basis, the modest fees are used to purchase books, microfilm and microfiche for further research and for general Library use by members and the general public.

Part IX Information Regarding Taxable Subsidiaries (Complete this Part if the "Yes" box on 78c is checked.)

Name, address, and employer identification number of corporation or partnership	Percentage of ownership interest	Nature of business activities	Total income	End-of-year assets

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ Gerald Lalonde | 3-16-94 | ▶ Treasurer

Signature of officer | Date | Title

Paid Preparer's Use Only

Preparer's signature ▶ | Date | Check if self-employed ▶ ☐

Firm's name (or yours if self-employed) and address ▶ | ZIP code

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation), and Section 501(e), 501(f), 501(k), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information

▶ **Must be completed by the above organizations and attached to their Form 990 (or 990-EZ).**

OMB No. 1545-0047

1993

Name of the organization: AMERICAN-CANADIAN GENEALOGICAL SOCIETY

Employer identification number: 51 0185878

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions.) (List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $30,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over $30,000 ▶				

Part II Compensation of the Five Highest Paid Persons for Professional Services

(See instructions.) (List each one. If there are none, enter "None.")

(a) Name and address of each person paid more than $30,000	(b) Type of service	(c) Compensation
NO ONE RECEIVES COMPENSATION for SERVICES RENDERED		
WE ARE ALL VOLUNTEERS		
NONE		
Total number of others receiving over $30,000 for professional services ▶		

Part III Statements About Activities

		Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum?	1		✓
If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities. $ ______ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:			
a Sale, exchange, or leasing of property?	2a		✓
b Lending of money or other extension of credit?	2b		✓
c Furnishing of goods, services, or facilities?	2c		✓
d Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d		✓
e Transfer of any part of its income or assets?	2e		✓
If the answer to any question is "Yes," attach a detailed statement explaining the transactions.			
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3		✓
4 Attach a statement explaining how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See instructions.)			

Part IV Reason for Non-Private Foundation Status (See instructions for definitions.)

The organization is not a private foundation because it is (please check only **ONE** applicable box):

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 3.)
7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state ▶**
10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** below.)
11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** below.)
11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** below.)
12 ☒ An organization that normally receives: **(a)** no more than ⅓ of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975, and **(b)** more than ⅓ of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions. See section 509(a)(2). (Also complete the **Support Schedule** below.)
13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions for Part IV, line 13.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Support Schedule (Complete only if you checked a box on lines 10, 11, or 12 above.) ***Use cash method of accounting.***
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.*

Calendar year (or fiscal year beginning in) ▶	(a) 1992	(b) 1991	(c) 1990	(d) 1989	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1105	11718	2512	1045	16380
16 Membership fees received	32583	25642	20340	16063	94028
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	16189	13949	11205	9522	50865
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2294	2799	2016	1876	8985
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	52171	53508	36073	28506	170258
24 Line 23 minus line 17	35982	39559	24868	18984	119393
25 Enter 1% of line 23	522	535	361	285	

26 Organizations described in lines 10 or 11:
a Enter 2% of amount in column (e), line 24
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1989 through 1992 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts here ▶

(*Support Schedule continued on page 3*)

Part IV **Support Schedule** (continued) (Complete only if you checked a box on lines 10, 11, or 12.)

27 Organizations described on line 12:

a Attach a list, for amounts shown on lines 15, 16, and 17, to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year:

(1992) None (1991) None (1990) None (1989) None

b Attach a list to show, for 1989 through 1992, the name of, and amount included in line 17 for, each person (other than a "disqualified person") from whom the organization received, during that year, an amount that was more than the larger of **(1)** the amount on line 25 for the year or **(2)** $5,000. Include organizations described in lines 5 through 11, as well as individuals. After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of all these differences (the excess amounts) for each year:

(1992) None (1991) None (1990) None (1989) None

28 For an organization described in line 10, 11, or 12, that received any unusual grants during 1989 through 1992, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions.)

Part V **Private School Questionnaire**
(To be completed ONLY by schools that checked the box on line 6 in Part IV) N/A

		Line	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance? (See instructions.).	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation. (See instructions for Part V.)	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check here ▶ **a** ☐ If the organization belongs to an affiliated group (see instructions).
Check here ▶ **b** ☐ If you checked **a** and "limited control" provisions apply (see instructions).

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		**(a)** Affiliated group totals	**(b)** To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures (see Part VI-A instructions)	39		
40 Total exempt purpose expenditures (add lines 38 and 39) (see instructions)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table— **If the amount on line 40 is—** / **The lobbying nontaxable amount is—** Not over $500,000 . . . 20% of the amount on line 40 Over $500,000 but not over $1,000,000 . . $100,000 plus 15% of the excess over $500,000 Over $1,000,000 but not over $1,500,000 . $175,000 plus 10% of the excess over $1,000,000 Over $1,500,000 but not over $17,000,000 . $225,000 plus 5% of the excess over $1,500,000 Over $17,000,000 . . . $1,000,000	41		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		

Caution: *File Form 4720 if there is an amount on either line 43 or line 44.*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	**(a)** 1993	**(b)** 1992	**(c)** 1991	**(d)** 1990	**(e)** Total
45 Lobbying nontaxable amount (see instructions)					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures (see instructions)					
48 Grassroots nontaxable amount (see instructions)					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures (see instructions)					

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting by organizations that did not complete Part VI-A)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		✓	
b Paid staff or management (include compensation in expenses reported on lines c through h)		✓	
c Media advertisements		✓	
d Mailings to members, legislators, or the public		✓	
e Publications, or published or broadcast statements		✓	
f Grants to other organizations for lobbying purposes		✓	
g Direct contact with legislators, their staffs, government officials, or a legislative body		✓	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		✓	
i Total lobbying expenditures (add lines c through h)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		✓
(ii) Other assets	a(ii)		✓
b Other transactions:			
(i) Sales of assets to a noncharitable exempt organization	b(i)		✓
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		✓
(iii) Rental of facilities or equipment	b(iii)		✓
(iv) Reimbursement arrangements	b(iv)		✓
(v) Loans or loan guarantees	b(v)		✓
(vi) Performance of services or membership or fundraising solicitations	b(vi)		✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Father Leo Begin Chapter American-Canadian Genealogical Society at Lewiston, MAINE	GENEALOGICAL SOCIETY	We have common membership in maine. Dues from maine members are paid to the mother chapter in Manchester, NH. Forty percent of this is returned to the Lewiston ME. Chapter to maintain their library and research facilities.

PROFIT & LOSS STATEMENT
1/ 1/93 Through 12/31/93

Category Description	1/ 1/93-12/31/93		
INCOME/EXPENSE			
INCOME			
1.0 MEMBERSHIP:			
1.1 Dues	34,847.00		
TOTAL 1.0 MEMBERSHIP		34,847.00	3-(94)
2.0 PUBLICATION:			
2.1 Repertoire	2,324.45		
2.2 Indexes	211.00		
2.3 Video S & R	577.00		
2.4 Other	554.00		
TOTAL 2.0 PUBLICATION		3,666.45	93a
3.0 GENEALOGIST:			
3.1 Genealogist	2,387.95 93a		
3.2 Ad Sales	245.00 93c		
TOTAL 3.0 GENEALOGIST		2,632.95	93a and c
4.0 LIBRARY:			
4.1 Photocopy	3,841.84 102-102		
4.2 Maps-Charts	2,638.71 102-102		
4.3 Guest Fees	1,226.00 93d		
4.4 Other	285.00 93d		
TOTAL 4.0 LIBRARY		7,991.55	93d and 102
5.0 RESEARCH:			
5.1 Income	4,308.45		
TOTAL 5.0 RESEARCH		4,308.45	93e
6.0 CONFERENCE:			
6.1 Attend. Fee	2,910.00		
6.2 Raffle	3,356.93		
6.3 Other	203.00		
6.4 Banquet	2,090.20		
TOTAL 6.0 CONFERENCE		8,560.13	93b
7.0 ACGS:			
7.1 Gen. Fund	110.00/2		
7.2 Bldg Fund	13,096.75/2		
7.3 Book Fund	40.00/2		
7.5 Sav Act Int	1,397.85 4-(95)		
7.6 Bld Fnd Int	723.43 4-(95)		
7.8 Ckg Act Int	118.34 4-(95)		
7.9 Other	671.25		
TOTAL 7.0 ACGS		16,157.62	
Income - Other		0.02	
TOTAL INCOME		78,164.17	
EXPENSES			
11.0 MEMBERSHIP:			

14.0 LIBRARY:		
14.1 Postage	13.35	
14.2 Supplies	1,993.49	
14.3 Maintnance	309.50	
14.4 Printing	1,063.31	
14.5 Other	25.65	

TOTAL 14.0 LIBRARY		3,405.30
15.0 RESEARCH:		
15.1 Postage	116.00	
15.2 Supplies	123.02	
15.3 Returns	1,106.00	
15.4 Other	240.00	

TOTAL 15.0 RESEARCH		1,585.02
16.0 CONFERENCE:		
16.1 Postage	878.22	
16.2 Supplies	949.44	
16.3 Speakers	648.01	
16.4 Coffee &	572.40	
16.5 Other	757.89	
16.6 Banquet	1,916.56	

TOTAL 16.0 CONFERENCE		5,722.52
17.0 ACGS:		
17.1 Postage	1,166.33	
17.2 Supplies	1,860.57	
17.3 Rent	4,200.00	
17.4 Telephone	466.57	
17.5 Insurance	1,592.00	
17.7 Bank Charg	163.76	
17.8 Other	1,043.35	

TOTAL 17.0 ACGS		10,492.58

Category Description	1/ 1/93- 12/31/93
Expenses - Other	0.00

TOTAL EXPENSES	40,152.05

TOTAL INCOME/EXPENSE	38,012.12
	===========

Category Description	1/ 1/93- 12/31/93		
11.1 Postage	900.00 35		
11.2 Supplies	96.86 33		
11.3 Maine	1,078.00		
TOTAL 11.0 MEMBERSHIP		2,074.86	
12.0 PUBLICATIO:			
12.1 Postage	405.89		
12.2 Supplies	348.75		
12.3 Printing	554.27		
12.4 Video	760.00		
12.5 Other	2,300.00		
TOTAL 12.0 PUBLICATIO		4,368.91	38
13.0 GENEALOGIS:			
13.1 Postage	2,056.86		
13.3 Printing	10,446.00		
TOTAL 13.0 GENEALOGIS		12,502.86	43 c
14.0 LIBRARY:			
14.1 Postage	13.35		
14.2 Supplies	1,993.49		
14.3 Maintnance	309.50		
14.4 Printing	1,063.31		
14.5 Other	25.65		
TOTAL 14.0 LIBRARY		3,405.30	43d
15.0 RESEARCH:			
15.1 Postage	116.00		
15.2 Supplies	123.02		
15.3 Returns	1,106.00		
15.4 Other	240.00		
TOTAL 15.0 RESEARCH		1,585.02	43 e
16.0 CONFERENCE:			
16.1 Postage	878.22		
16.2 Supplies	949.44		
16.3 Speakers	648.01		
16.4 Coffee &	572.40		
16.5 Other	757.89		
16.6 Banquet	1,916.56		
TOTAL 16.0 CONFERENCE		5,722.52	40
17.0 ACGS:			
17.1 Postage	1,166.33 35		
17.2 Supplies	1,860.57 33		
17.3 Rent	4,200.00 36		
17.4 Telephone	466.57 34		
17.5 Insurance	1,592.00 43A		
17.7 Bank Charg	163.76 43B		
17.8 Other	1,043.35 33		
TOTAL 17.0 ACGS		10,492.58	

Category Description	1/ 1/93-12/31/93
Expenses - Other	0.00
TOTAL EXPENSES	40,152.05
TOTAL INCOME/EXPENSE	38,012.12

BALANCE SHEET
As of 12/31/93

93-All Accounts
3/19/95

Acct	12/31/93 Balance
ASSETS	
Cash and Bank Accounts	
ARCHIVIST FUND	0.00
BLDG FUND 02	2,794.28
BOOK FUND	0.00
CASH ON HAND	12.57
CHECKING 18	825.61
CHEQUING	1,244.05
RESEARCH FUND	0.00
SAVINGS 07	1,055.00
Total Cash and Bank Accounts	5,931.51
Other Assets	
BOOK INVENTORY	113,479.95
FURN. & EQUIP.	30,120.48
LIBRARY BLDG.	88,239.11
PUBLICATIONS	21,000.00
Total Other Assets	252,839.54
TOTAL ASSETS	258,771.05
LIABILITIES & EQUITY	
LIABILITIES	0.00
EQUITY	258,771.05
TOTAL LIABILITIES & EQUITY	258,771.05